**[Course & Chief Complaint]**

Case developed by: [Enter Name]

**PATIENT NAME**

* Enter patient name

**DEMOGRAPHICS**

Gender: Male, Female, or Open

Age (or range): Using an age range (e.g., 35-50) instead of precise age is easier to cast

Race/Ethnicity: Leaving this as open and unspecified tends to be easier to cast

**GENERAL OVERVIEW**

Provide general information here on what type of session you are running and any goals for the Learners and/or Standardized Patients.

# PRESENTING SITUATION /COMPLAINT

Summary about why, where (e.g., urgent care, clinic, etc.), and how the patient is presenting.

# ACTUAL DIAGNOSIS

List the diagnosis(es) you want the learner to make.

# PATIENT PRESENTATION/EMOTIONAL TONE

# What are the patient’s traits or emotions? *Example:* Are they calm, tired, depressed, or anxious?

# OPENING STATEMENT (Chief Concern)

Opening line that the Standardized Patient delivers when the student begins the encounter. A short sentence or two.

# HISTORY OF PRESENT ILLNESS

Feel free to tailor the categories to the specific encounter and list them using the guide below.

* Onset:
* Location:
* Duration:
* Characteristics:
* Aggravating/Alleviating:
* Radiation:
* Progression:
* Related Symptoms:
* Treatment:
* Significance:

**COVID-19-specific history (if asked):**

# Add any vaccination or COVID-19-specific information such as work/life practices.

# PAST MEDICAL HISTORY

* Describe past medical history

**PAST SURGICAL HISTORY**

* Describe past surgical history

**MEDICATIONS**

* List medications

# ALLERGIES

* Describe any allergies

# SOCIAL HISTORY

Feel free to tailor the categories to the specific encounter and list them using the guide below.

# Living Situation: Area and type of dwelling the patient resides in, as well as pets or any other relevant information.

# Relationship Status:

# Children:

# Employment:

# Sexual History:

# Caffeine:

# Alcohol:

# Drugs:

# Tobacco:

# Diet:

# Exercise:

# Stressors:

# Sleep Habits:

# PHYSICAL EXAM

# Standardized Patients can be trained to simulate physical findings. Please describe and list the findings for the encounter and provide instructions or procedures.

# *Example*: Pain or weakness in certain areas of the body.

# FAMILY MEDICAL HISTORY

* Explain family medical history

# CONCERNS

* List any concerns

# SPECIAL INSTRUCTIONS

* + Anything medical not mentioned in the script is a negative.
  + Anything personal not mentioned in the script should have an answer consistent with the patient you are playing.
  + If a student uses a lot of medical jargon and does not explain what it means, you should request clarification.
  + Enter additional instructions, as desired.

*Example 1:* Responses to open-ended questions

*Example 2:* Type of attire for the Standardized Patient if other than a hospital gown

(e.g., dressed casually, business attire or disheveled)

**SPECIAL NEEDS/EQUIPMENT**

# *Example:* Audio and video setup for a telehealth visit

**HEAD, EYES, EARS, NOSE AND THROAT (HEENT) EXAM RESULTS**

**[HEENT exams are currently prohibited due to PPE/COVID-19 precautions, so please provide the HEENT findings here for the Standardized Patient to direct the Learner to, if necessary.]**

* + Provide HEENT findings